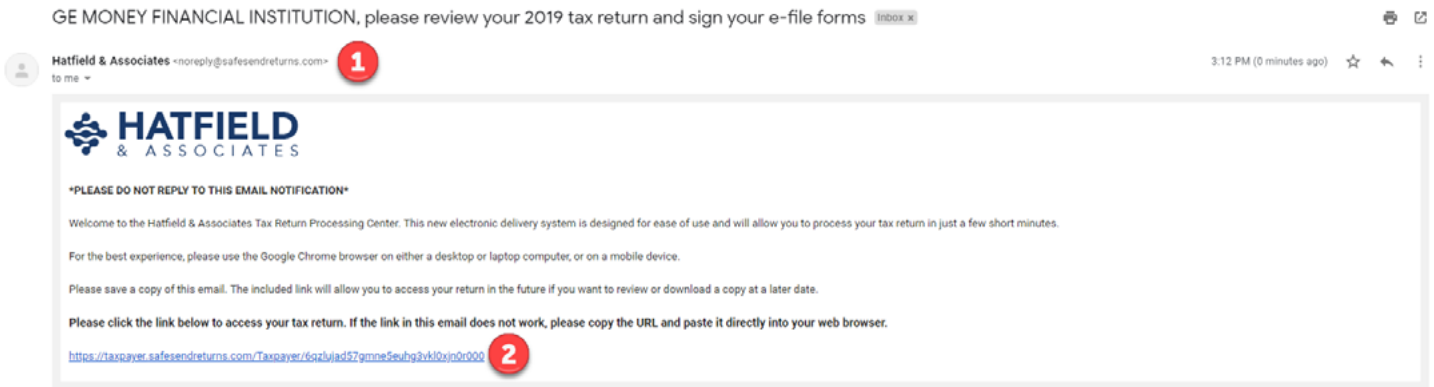


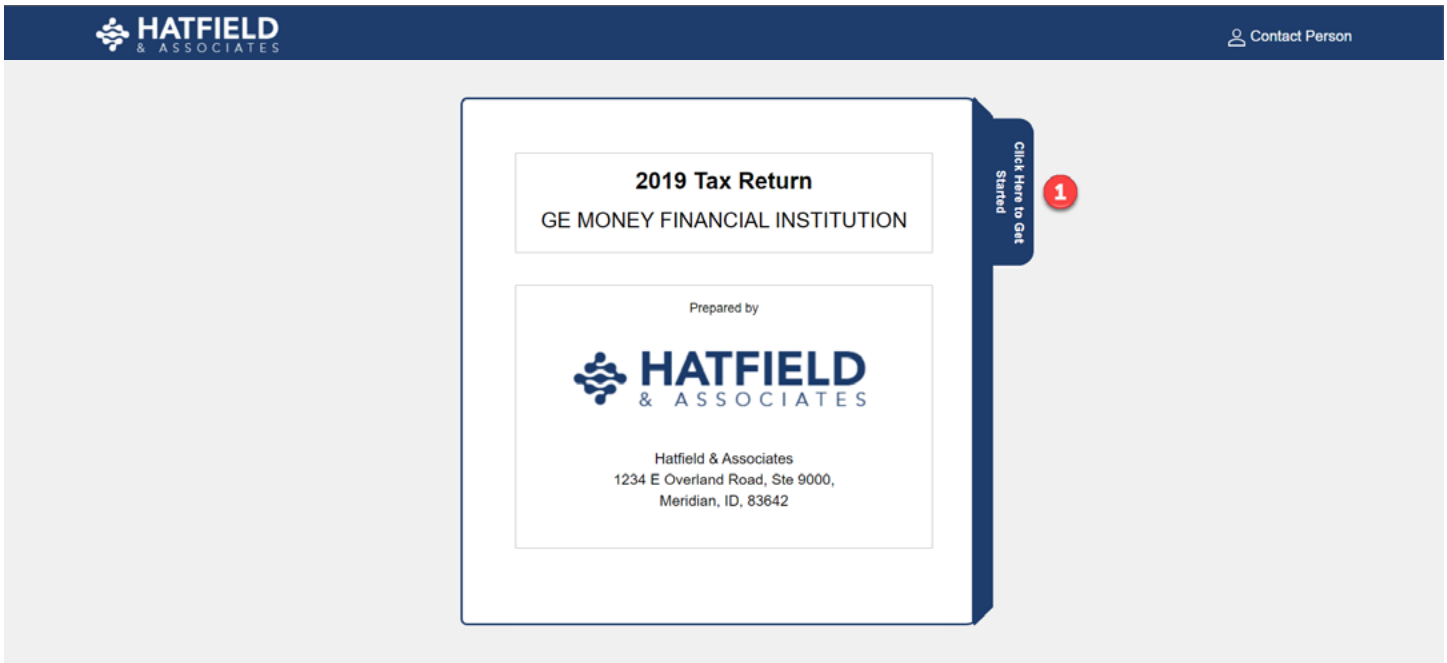
Entity Quick Reference Guide



1. Your tax firm will send you an email from noreply@safesendreturns.com.
 - a. We recommend that you add this email address to your email client's safe sender list to avoid these notifications going into a spam/junk folder.
 - b. Your accountant or CPA firm's name will appear in front of the email address.
 - c. Your CPA firm's logo may appear in the body of the email.
 - d. Your name may appear in the subject line of the email.
2. Click the link in the email.



1. Click the Click Here to Get Started tab to continue.



Entity Quick Reference Guide

1. Click **Request Access Code**.
2. You will receive an email or text notification with a one-time code.
 - a. Copy the access code and go back to the Authentication screen.
3. Paste or type the access code into the requested field.
4. Click **Continue**.

The screenshot shows the Hatfield & Associates authentication interface. At the top, the logo and navigation links "Contact Person" and "Back To Home" are visible. The main content area is titled "Authentication" and includes a section "Access Code Required" with instructions: "Please select 'Request Access Code' and we will send you a one-time expiring access code to your email." Below this, a green button labeled "Request Access Code" is marked with a red circle containing the number 1. Underneath, there is a text input field labeled "Enter access code here:" with a red circle containing the number 3 next to it, and a note "(This code will expire in 20 minutes)". To the right of the input field is a green button labeled "Continue" marked with a red circle containing the number 4. An inset window shows an email notification from Hatfield & Associates with the subject "Code for GE MONEY FINANCIAL INSTITUTION" and the body text "Your one time code is 36231137", which is marked with a red circle containing the number 2.

Entity Quick Reference Guide

1. The left panel shows a summary of refunds and payments due.
2. Click the **print icon** to save a PDF copy of refunds and payments due.
3. Click **Click Here to Begin** to continue.

The screenshot displays the HATFIELD & ASSOCIATES tax software interface. At the top, the header includes the company logo, the tax year (2019), the contact person (GE MONEY FINANCIAL INSTITUTION), and a user icon. Below the header is a progress bar with six steps: Summary, Review, Sign, PaperFile, Distribute, and Pay. The main content area is divided into two panels. The left panel, labeled '2019 Tax Return', shows a summary of refunds and payments due. The right panel, labeled 'Welcome GE MONEY FINANCIAL INSTITUTION', displays 'Your 2019 tax returns are ready!' and provides instructions on how to file taxes, including options for Review Documents, Sign Documents, Print and Mail Paper File Returns, and Distribute K-1s. A 'Click Here to Begin' button is prominently displayed at the bottom of the right panel. Red callout boxes with numbers 1, 2, and 3 highlight specific elements: 1 points to the 2020 Estimated Payments section, 2 points to the print icon in the 2019 Tax Return summary, and 3 points to the 'Click Here to Begin' button.

HATFIELD & ASSOCIATES Tax year: 2019 Contact Person GE MONEY FINANCIAL INSTITUTION

Summary Review Sign PaperFile Distribute Pay

2019 Tax Return

Refunds	
Federal	\$10,000
Colorado	\$41,784
Total	\$51,784

Overpayments Applied

Colorado	\$100
Total	\$100

Payments Due

Alabama	\$12,345
California	\$12,345
Total	\$24,690.00

2020 Estimated Payments

Quarter	Colorado	Total
Q1	\$1,929	\$1,929
Q2	\$2,029	\$2,029
Q3	\$2,029	\$2,029
Q4	\$2,029	\$2,029

Welcome GE MONEY FINANCIAL INSTITUTION

Your 2019 tax returns are ready!

Please follow these easy steps so your taxes can be filed.

Review Documents Sign Documents Print and Mail Paper File Returns Distribute K-1s

Make Payments

Click Here to Begin

Entity Quick Reference Guide

1. You will see a message from the firm.
2. Click the **print icon** to save a PDF copy of the message, if necessary.
3. Click **Continue**.

The screenshot displays the Hatfield & Associates tax portal interface. At the top, the logo for Hatfield & Associates is on the left, and the tax year (2019), contact person, and client name (GE MONEY FINANCIAL INSTITUTION) are on the right. A progress bar below the header shows six steps: Summary, Review, Sign, PaperFile, Distribute, and Pay. The 'Summary' step is currently active. The main content area is titled 'A message from Hatfield & Associates' and contains a letter addressed to GE MONEY FINANCIAL INSTITUTION. The letter text is as follows:

Dear GE MONEY FINANCIAL INSTITUTION, **1**

Thank you for being a valued client of Hatfield & Associates.

Your 2019 tax return is complete and ready for your review. Please follow the instructions to electronically sign your e-file forms, and for a timely filing of your tax return.

During the return review process, you may email a copy of your tax return to additional parties, or download a PDF copy.

If reviewing on a PC, please take a moment to update your personal information, including mobile number(s) by clicking your name near the top right of the window, then selecting My Account. If on a mobile device, click the 3-line icon to the top left, then select My Account.

Should you have any questions, please reach out to the contact person listed.

Best regards,

Hatfield & Associates

At the bottom of the interface, there are 'Back' and 'Continue' buttons. A red circle with the number '2' is positioned above the 'Continue' button, and a red circle with the number '3' is positioned above the 'Back' button.

Entity Quick Reference Guide

1. Review your invoice if one was included.
2. Click **Pay Now** to pay your invoice.
3. Click **Continue**.

The screenshot displays the Hatfield & Associates tax preparation software interface. At the top, a dark blue header contains the company logo, the text "Tax year: 2019", "Contact Person", and "GE MONEY FINANCIAL INSTITUTION". Below the header is a progress bar with six steps: Summary, Review (highlighted with a red '1'), Sign, PaperFile, Distribute, and Pay. The main content area is titled "Tax Preparation Fees" and shows an invoice for Hatfield & Associates. The invoice includes the company logo, address (8186 Jackson Road, Suite 100, Ann Arbor, MI 48103, 800 716-2558), and a table of fees: Taxes (1,500.00), Time (500.00), and Miscellaneous (1,000.00). A "BILL TO:" section lists Robert Moore at 123 Broadway, New York, NY 01234. Invoice details include Invoice No. 100001, Date 12/15/20, Client ID A246, and Terms Net 30 Days. At the bottom, there are three buttons: "Back", "Pay Now" (with a red '2'), and "Continue" (with a red '3').

HATFIELD & ASSOCIATES

INVOICE

Hatfield & Associates
8186 Jackson Road, Suite 100
Ann Arbor, MI 48103
800 716-2558

INVOICE NO.	DATE
100001	12/15/20

CLIENT ID	TERMS
A246	Net 30 Days

BILL TO:
Robert Moore
123 Broadway
New York, NY 01234

DESCRIPTION	AMOUNT
Taxes	1,500.00
Time	500.00
Miscellaneous	1,000.00

Back 2 Pay Now 3 Continue

Entity Quick Reference Guide

1. Review the filing instructions.
2. Download tax documents, if necessary.
3. Forward tax documents to third parties.
4. Click **Continue**.

The screenshot displays the Hatfield & Associates tax filing interface. At the top, the logo for Hatfield & Associates is on the left, and the tax year (2019), contact person, and GE Money Financial Institution are on the right. A progress bar below the header shows six steps: Summary, Review (highlighted), Sign, PaperFile, Distribute, and Pay. The main content area is titled 'Review Tax Documents - Filing Instructions' and features a 'Download Tax Document(s)' button. A sidebar on the left lists 'Filing Instructions' (with a red '1' badge), 'Tax Returns', 'Attachments', and 'Paper File Returns'. The central document content is dated January 13, 2020, and is marked as 'CONFIDENTIAL'. It is addressed to GE Money Financial Institution at 17890 Skypark Circle, Suite 100, Irvine, AL 92614. The letter states that returns were prepared from information provided without verification or audit, listing 'Report of Foreign Bank and Financial Accounts (FinCEN Form 114)', 'U.S. Return of Partnership Income (Form 1065)', and 'Colorado State Partnership Return of Income and Composite Income Tax Return (Form 106)'. It advises the recipient to examine the returns carefully and follow the instructions for signing and filing. At the bottom, there are three buttons: 'Back', 'Forward a copy of my tax documents' (with a red '3' badge), and 'Continue' (with a red '4' badge).

Entity Quick Reference Guide

1. Review the tax returns.
2. Download tax documents for your records.
3. Forward tax documents to third parties.
4. Click **Continue**.

Tax year: 2019 Contact Person GE MONEY FINANCIAL INSTITUTION

Review Tax Documents - Tax Returns 2 [Download Tax Document\(s\)](#)

Filing Instructions

Tax Returns 1

Attachments

Paper File Returns

1065COOP 01/13/2020 4:53 PM

Form 1065 Return Summary

For calendar year 2019, or tax year beginning _____, and ending _____

GE MONEY FINANCIAL INSTITUTION 19-1245689

<p>Ordinary Business Income (Loss)</p> <table style="width: 100%; border-collapse: collapse;"> <tr><td>Total income</td><td style="text-align: right;">1,900,000</td></tr> <tr><td>Total deductions</td><td style="text-align: right;">(96,500)</td></tr> <tr><td>Ordinary Business Income (Loss)</td><td style="text-align: right; border-top: 1px solid black; border-bottom: 3px double black;">1,803,500</td></tr> </table> <p>Analysis of Net Income (Loss), Line 1</p> <table style="width: 100%; border-collapse: collapse;"> <tr><td>Ordinary business income (loss)</td><td style="text-align: right;">1,803,500</td></tr> <tr><td>Net rental real estate income (loss)</td><td></td></tr> <tr><td>Other net rental income (loss)</td><td></td></tr> <tr><td>Guaranteed payments</td><td></td></tr> <tr><td>Interest income</td><td></td></tr> <tr><td>Dividends</td><td></td></tr> <tr><td>Royalties</td><td></td></tr> <tr><td>Net short-term capital gain (loss)</td><td></td></tr> <tr><td>Net long-term capital gain (loss)</td><td></td></tr> <tr><td>Net section 1231 gain (loss)</td><td></td></tr> <tr><td>Other income (loss)</td><td></td></tr> <tr><td>Section 179 deduction</td><td style="text-align: right;">()</td></tr> <tr><td>Contributions</td><td style="text-align: right;">()</td></tr> <tr><td>Investment interest expense</td><td style="text-align: right;">()</td></tr> <tr><td>Section 50(e)(2) expenditures</td><td style="text-align: right;">()</td></tr> </table>	Total income	1,900,000	Total deductions	(96,500)	Ordinary Business Income (Loss)	1,803,500	Ordinary business income (loss)	1,803,500	Net rental real estate income (loss)		Other net rental income (loss)		Guaranteed payments		Interest income		Dividends		Royalties		Net short-term capital gain (loss)		Net long-term capital gain (loss)		Net section 1231 gain (loss)		Other income (loss)		Section 179 deduction	()	Contributions	()	Investment interest expense	()	Section 50(e)(2) expenditures	()	<p>Tax and Payment</p> <table style="width: 100%; border-collapse: collapse;"> <tr><td>Total balance due</td><td style="text-align: right;">50,000</td></tr> <tr><td>Payments</td><td style="text-align: right;">(60,000)</td></tr> <tr><td>Amount owed</td><td style="text-align: right;">10,000</td></tr> <tr><td>Overpayment</td><td style="text-align: right;">10,000</td></tr> </table> <p>Form 8804 - Foreign Partner Withholding</p> <table style="width: 100%; border-collapse: collapse;"> <tr><td>Total number of foreign partners</td><td></td></tr> <tr><td>Effectively connected taxable income</td><td></td></tr> <tr><td>Total withholding tax</td><td></td></tr> <tr><td>Payments</td><td style="text-align: right;">()</td></tr> <tr><td>Estimated tax penalty</td><td></td></tr> <tr><td>Overpayment allocated to partners</td><td></td></tr> <tr><td>Withholding Tax Due (Overpaid)</td><td style="text-align: right; border-top: 1px solid black; border-bottom: 3px double black;">0</td></tr> </table>	Total balance due	50,000	Payments	(60,000)	Amount owed	10,000	Overpayment	10,000	Total number of foreign partners		Effectively connected taxable income		Total withholding tax		Payments	()	Estimated tax penalty		Overpayment allocated to partners		Withholding Tax Due (Overpaid)	0
Total income	1,900,000																																																										
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Net section 1231 gain (loss)																																																											
Other income (loss)																																																											
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Contributions	()																																																										
Investment interest expense	()																																																										
Section 50(e)(2) expenditures	()																																																										
Total balance due	50,000																																																										
Payments	(60,000)																																																										
Amount owed	10,000																																																										
Overpayment	10,000																																																										
Total number of foreign partners																																																											
Effectively connected taxable income																																																											
Total withholding tax																																																											
Payments	()																																																										
Estimated tax penalty																																																											
Overpayment allocated to partners																																																											
Withholding Tax Due (Overpaid)	0																																																										

Back
3 Forward a copy of my tax documents
4 Continue

Entity Quick Reference Guide

If no attachments are included, continue to the next page.

1. Review instructions for attachments.
2. Download attachments individually or in bulk to a zip file.
3. Download tax documents for your records.
4. Forward tax documents to third parties.
5. Click **Continue**.

HATFIELD & ASSOCIATES Tax year: 2019 Contact Person GE MONEY FINANCIAL INSTITUTION

Summary **Review** Sign PaperFile Distribute Pay

Review Tax Documents - Attachments

3 Download Tax Document(s)

File Name	Instructions
Example Adjusted Journal Entries.xlsx	2 Please download for your records 1

2 Download All as a Zip File

Helpful Hints

- If you have the option of saving the file or opening it in an application, choose save the file.
- Download each file individually or get everything at once in a single ZIP file. Use "ZIP ALL" for best results. If you can't open the ZIP files, install [WinZip](#) (Windows) or [Stuffit](#) (Mac)

5

4 Back **4** Forward a copy of my tax documents **5** Continue

Entity Quick Reference Guide

If no paper-filed returns are included, continue to the next page.

1. Review paper-file required returns.
2. Download tax documents for your records.
3. Forward tax documents to third parties.
4. Click **Continue**.

HATFIELD & ASSOCIATES Tax year: 2019 Contact Person GE MONEY FINANCIAL INSTITUTION

Summary Review Sign PaperFile Distribute Pay

Review Tax Documents - Paper File Returns 2 Download Tax Document(s)

Filing Instructions
Tax Returns
Attachments
Paper File Returns 1

800-800-1111

January 1, 2021

Ge Money
Financial Institution
17890 Skypark Circle, Suite 100
Irvine, CA 926100

Ge Money:

We have prepared and enclosed your 2020 Partnership return for the year ended December 31, 2019.

This return has been prepared for electronic filing. If you wish to have it transmitted electronically to the IRS, please sign, date, and return Form 8879-PE to our office. We will then submit your electronic return to the IRS. Do not mail the paper copy of the return to the IRS.

No payment is required as you have an overpayment in the amount of \$20,500.00.

4

Back 3 Forward a copy of my tax documents Continue

You have three options to sign your return:

1. Click **E-Sign** to sign electronically.
2. Click **Manually Sign** to download the unsigned e-signature forms and sign manually.
3. Click **Delegate to Someone Else** to delegate the e-signature process to another person.

HATFIELD & ASSOCIATES Tax year: 2019 Contact Person GE MONEY FINANCIAL INSTITUTION

Summary Review **Sign** PaperFile Distribute Pay

Sign Tax Documents

Select the method you would like to use to sign your documents

- 1**
e-Sign
Sign electronically from this website
- 2**
Manually Sign
Print, Sign and Return the forms
- 3**
Delegate Signing to Someone Else
Send tax forms to partners or shareholders for signatures

Back

Entity Quick Reference Guide

Follow the instructions below to sign electronically. If signing manually, skip to page 12.
For signer delegation, skip to page 13.

1. Click the **Start** or **Next** flag.
2. Click **Signature**.
3. Type the signer's name.
4. (optional) Click **Draw** to sign using your mouse/finger.
5. Click **Apply**.
6. Click **Continue**.

HATFIELD & ASSOCIATES Tax year: 2019 Contact Person GE MONEY FINANCIAL INSTITUTION

Summary Review **Sign** PaperFile Distribute Pay

1055COOP 01/13/2020 4:53 PM

Form 114a
Department of the Treasury
Financial Crimes Enforcement
Network (FinCEN)
May 2015

Record of Authorization to
Electronically File FBARs
(See instructions below for completion)

FINANCIAL CRIMES
ENFORCEMENT NETWORK

Do not send to FinCEN. Retain this form for your records.
The form 114a may be digitally signed

Part I Persons who have an obligation to file a Report of Foreign Bank and Financial Account(s)

1. Owner last name or entity's legal name GE MONEY	2. Owner first name	3. Owner M. I.
4. Spouse last name (if jointly filing FBAR - see instructions below)	5. Spouse first name	6. Spouse M. I.

I/we declare that I/we have provided information concerning 1 (enter number of accounts) foreign bank and financial account(s) for the filing year ending December 31, 2019 to the preparer listed in Part II, that this information is to the best of my/our knowledge true, correct, and complete, that I/we authorize the preparer listed in Part II to complete and submit to the Financial Crimes Enforcement Network (FinCEN) a Report of Foreign Bank and Financial Accounts (FBAR) based on the information that I/we have provided, and that I/we authorize the preparer listed in Part II to receive information from FinCEN, answer inquiries and resolve issues relating to this submission. I/we acknowledge that, notwithstanding this declaration, it is my/our legal responsibility, not that of the preparer listed in Part II, to timely file an FBAR if required by law to do so.

7. Owner signature (Authorized representative if entity) * Signature	8. Date 01/12/2022	9. Owner or entity TIN 19-1245689	10. TIN type <input checked="" type="checkbox"/> EIN <input type="checkbox"/> SSN/TIN <input type="checkbox"/> Foreign
11. Spouse signature	12. Date	13. Spouse TIN	14. TIN type <input type="checkbox"/> EIN <input type="checkbox"/> SSN/TIN <input type="checkbox"/> Foreign

Part II Individual preparer

15. Preparer last name Jones	16. Preparer M.I.	17. Preparer PTIN P12345678
19. Address 17890 Sk	21. ZIP/postal code 92614-4493	22. ZIP/postal code

Back **Continue**

Follow the instructions below to sign manually:

1. Click **Yes** to confirm manual signature
 - a. This will opt-out of the e-signature process. If you change your mind and want to e-sign after confirming manual signature, reach out to your CPA to undo the e-signature opt-out.
2. Click **Download documents requiring signature.**
3. Drag/drop the signed form or use the **Click to Upload** button to search for the signed form on your computer.
4. Click **Continue** after upload.

Confirmation ✕

Please confirm whether you want to continue with manual sign?

HATFIELD & ASSOCIATES Tax year: 2019 Contact Person GE MONEY FINANCIAL INSTITUTION

Summary Review **Sign** PaperFile Distribute Pay

Manual Signatures Required

Please download documents to continue

i After manually signing documents please select a method to send them to your tax preparer

Upload Signed Documents

Drag documents here

Send by Mail
Attn:Hatfield & Associates
1234 E Overland Road, Ste 9000
Meridian, ID
83642

Send by Fax
(123) 456-7890

Back Continue

Follow these instructions to delegate signing to someone else:

1. Enter First and Last name, and the email address of the delegated signer.
 - a. (Optional) Enter the signer's mobile number.
2. Write a message to be delivered to the signer upon successful login.
3. Click **Send**.

Send for Signature [X]

Please enter information for the person you would like to delegate the signing process to

First Name [] Last Name []

Email [] **1** Confirm Email []

SMS/Text enabled mobile number
Select... [v] () - []
(Used for authorization)

Message to Signer
Edit [v] Format [v]
[undo] [redo] [bold] [italic] [underline] [bulleted list] [numbered list] [indent] [font color] [background color]

2

3

Cancel Send

After completing the e-signature process, the form will be sent back to your CPA firm.

1. Click **Continue**.

HATFIELD & ASSOCIATES Tax year: 2019 Contact Person GE MONEY FINANCIAL INSTITUTION [v]

Summary Review **Sign** PaperFile Distribute Pay

Signing Completed

All documents have been successfully signed and will be forwarded to
Hatfield & Associates

Back **1** Continue

Entity Quick Reference Guide

In the event a paper-file required return was uploaded by your firm, follow these instructions. If no paper-file required return is present, skip to page 16.

1. You will see a message from the firm specifically related to paper-file required returns.
2. Click the **print icon** to save a PDF copy of the message, if necessary.
3. Click **Continue**.

The screenshot shows the Hatfield & Associates software interface. At the top, there is a dark blue header with the Hatfield & Associates logo on the left, and navigation options for 'Tax year: 2019', 'Contact Person', and 'GE MONEY FINANCIAL INSTITUTION' on the right. Below the header is a progress bar with six steps: Summary, Review, Sign, PaperFile, Distribute, and Pay. The 'PaperFile' step is currently active. The main content area displays a message titled 'A message from Hatfield & Associates'. The message text is as follows:

Hello GE MONEY FINANCIAL INSTITUTION, **1**

Your tax return is complete and requires a return to be paper filed.

You will need to print all pages, sign where indicated, and mail it to the address listed prior to the due date.

Please note, Hatfield & Associates will not be mailing you a copy of this return.

If you have any questions or need further assistance, feel free to call our office at (123) 456-7890.

Thank you.

At the bottom of the interface, there are 'Back' and 'Continue' buttons. A red circle with the number '2' is positioned above a printer icon, and a red circle with the number '3' is positioned above the 'Continue' button.

Entity Quick Reference Guide

1. Click **I Consent** to review and download the required paper-filed returns.
2. Click **Skip to Next Step** to move to the Tax Payments screen without downloading documents.
3. Click **Print All Paper File Returns** or use the print icon to the right of each tax return.
4. Click **Download All Paper File Returns** or use the download icon to the right of each tax return.
5. Click **Continue**.

Consent to Paper File Returns

I acknowledge that it is my responsibility to PRINT, SIGN and MAIL all Paper File Tax Returns to the respective Tax Authority before the due date.

[Skip to Next Step](#) **2** **1** [I Consent](#)

HATFIELD & ASSOCIATES Tax year: 2019 Contact Person GE MONEY FINANCIAL INSTITUTION

Summary Review Sign PaperFile Distribute Pay

Paper File Returns

GE MONEY FINANCIAL INSTITUTION

The following tax returns must be Downloaded, Printed, Manually signed and mailed to the address provided.

3 [Print All Paper File Returns](#) [Download All Paper File Returns](#) **4**

Return Name	Mailing Address	Action
Idaho_Idaho Paper-File Return	Idaho State Tax Commission, PO Box 56, Boise ID 83756-0056	

5

[Back](#) [Skip to Next Step](#) [Continue](#)

1. Click **Send Electronically** to start the K-1 delivery process via email.

The screenshot shows the HATFIELD & ASSOCIATES software interface. At the top, there is a navigation bar with the company logo, 'Tax year: 2019', 'Contact Person', and 'GE MONEY FINANCIAL INSTITUTION'. Below this is a process bar with six steps: Summary, Review, Sign, PaperFile, Distribute, and Pay. The 'Distribute' step is highlighted with a blue line and a document icon. The main content area is titled 'Distribute K-1 Documents to Partners' and contains the instruction 'Select the method you would like to distribute your K-1's'. There are two options: 'SEND Electronically' (with a red '1' next to it) and 'Mail Hard Copies'. The 'SEND Electronically' option includes the subtext 'Email them from this website'. At the bottom of the screen, there are 'Back' and 'Continue' buttons.

Entity Quick Reference Guide

1. Click the **pencil icon** in the Action column to edit each shareholder's contact information.
2. Add the shareholder's email address.
3. Click **Save**.
4. Once shareholder information is added, check the box next to each shareholder K-1 to be distributed.
5. Click **Email Documents**.
6. Click **Done**.

HATFIELD & ASSOCIATES Tax year: 2019 Contact Person GE MONEY FINANCIAL INSTITUTION

Distribute K-1 Documents Electronically

[Download All K-1s](#)

Select Partners to Email

<input type="checkbox"/>	Partners	Email	Mobile	Status	Action
<input type="checkbox"/>	BIO CHEMICALS			Not Sent	
<input type="checkbox"/>	JNY PARTNERS			Not Sent	
<input type="checkbox"/>	MARKUP ASSOCIATES			Not Sent	
<input type="checkbox"/>	PAUL HANSON			Not Sent	
<input type="checkbox"/>	TARAA RODRICKS			Not Sent	

Update K1 Partners Details

Name: MARKUP ASSOCIATES
SSN/EIN: 154-35-4545
Address: Address
Email: **2**
Mobile: Select |
Partner Type: Individual |
Status: Pending |
 Send update notification email to GE MONEY FINANCIAL INSTITUTION **3**

[Back](#) [Email Documents](#) [Done](#)

Entity Quick Reference Guide

1. View payment options.
2. Click **Pay Online** to go to the respective IRS authority website to make a payment.
3. Click **Done**.

The screenshot displays the HATFIELD & ASSOCIATES tax payment interface. At the top, the navigation bar includes the company logo, tax year (2019), contact person, and GE MONEY FINANCIAL INSTITUTION. A progress bar shows steps: Summary, Review, Sign, PaperFile, Distribute, and Pay. The main content area shows tax payment details for 2019, with a total due of \$26,619. A reminder is set for 14 days before the due date. Three payment cards are shown for Alabama (\$12,345), California (\$12,345), and Colorado (\$1,929). The Colorado card is highlighted with a red '1' and a 'Pay' button. A 'Payment Information' modal is open for the Colorado payment, showing the amount (\$12,345) and due date (10/15/2021). It includes a note that Colorado requires electronic payment and a 'Pay Online' button with a red '2'. A 'Done' button with a red '3' is at the bottom of the modal. 'Back' and 'Continue' buttons are visible at the bottom of the main interface.

HATFIELD & ASSOCIATES Tax year: 2019 Contact Person GE MONEY FINANCIAL INSTITUTION

Summary Review Sign PaperFile Distribute Pay

Payment details are listed below.

For your recordkeeping, you may enter your payment information using the Add payment details action. PLEASE NOTE: Entering in payment details will not make these payments!

Tax Payments
Select to see details

2019 Tax Payments
Due Oct 2021 \$26,619

Email me reminder 14 days before payment is due

[Download All Payment Vouchers](#) [Download Filing Instructions](#)

Due 10/15/21

Alabama \$12,345
DO NOT PAY : Scheduled for automatic withdrawal

Due 10/15/21

California \$12,345
Pay Online (Required)
[Add payment details](#)

Due 10/15/21

Colorado \$1,929
Pay 1
[Add payment details](#)

Payment Information

[Download Filing Instructions](#)

Colorado

Amount: \$12,345
Due: 10/15/2021

Colorado requires this payment to be made electronically

Select "**Download Filing Instructions**" above to review your payment instructions. Select "**Pay Online**" below to make your payment.

Pay Online 2

Done 3

Back Continue

After making a payment, record the payment details for future reference.

1. Click **Add Payment Details**.
2. Enter the payment information.
3. Click **OK**.
4. Payment will be marked as paid.

