



Address client needs all year long!

SafeSend Returns

- ✓ Enjoy 7 years of tax return storage
- ✓ Fill client copy requests in one click (no password needed)
- ✓ Distribute K-1s securely
- ✓ Send voucher & estimate payment reminders
- ✓ Receive e-signed 8879 quickly from clients

SafeSend Exchange

- ✓ Send encrypted tax documents to banks and more via email
- ✓ Share large files through a client portal
- ✓ Eliminate the chore of remembering user names and passwords